CRM STANDARDS & ASSESSMENT



Carey Edwards
CRM Advisory Panel
& LMQ Ltd











- Teamwork
- Workload Management
- Situation Awareness
- Problem Solving & Decision Making



COMMUNICATIONS STANDARDS

- 1. Know when, what, how much and who to communicate to.
- 2. Pass messages and information clearly, accurately, timely and adequately.
- 3. Check the other person has the correct understanding when passing important information.
- 4. Listen actively, patiently and demonstrate understanding when receiving information.
- 5. Ask relevant and effective questions and offer suggestions.
- 6. Use appropriate body language, eye contact and tone.
- 7. Are open and receptive to other people's views.

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TEAMWORKING





TEAMWORKING STANDARDS

- 1. Are friendly, enthusiastic, motivating and considerate of others
- 2. Use initiative, give direction and take responsibility when required.
- 3. Are open and honest about thoughts, feelings and intentions.
- 4. Give and receive criticism and praise well
- 5. Confidently do and say what is important to them.
- 6. Demonstrate respect and tolerance for other people.
- 7. Involve others in the planning and implementation.

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WORKLOAD MANAGEMENT



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- 1. Are calm, relaxed and careful.
- 2. Prioritise and schedule tasks effectively.
- 3. Use time efficiently to complete tasks.
- 4. Offer and accept assistance, and delegate when necessary.
- 5. Review, monitor and cross-check actions conscientiously.
- 6. Follow procedures appropriately and consistently.
- 7. Only concentrate on one thing at a time, and ensure tasks complete.

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SITUATION AWARENESS STANDARDS

- 1. Are aware of what the aircraft and its systems are doing.
- 2. Are aware of where the aircraft is and its environment.
- 3. Are aware of the people involved in the operation including passengers.
- 4. Are able to recognise what is likely to happen, to plan and stay ahead of the game.
- 5. Keep track of time.
- 6. Are able to identify threats to the safety of the aircraft and people.
- 7. Develop what if scenarios and make pre-decisions.

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PROBLEM SOLVING & DECISION MAKING STANDARDS

- 1. Identify and verify why things have gone wrong and do not jump to conclusions or make assumptions
- 2. Seek accurate and adequate information from appropriate resources.
- 3. Persevere working through a problem.
- 4. Use the most effective decision making process.
- 5. Consider as many options as practicable.
- 6. Make decisions when they need to and are not impulsive.
- 7. Consider risks but do not take unnecessary risks.

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Self ASSESSMENT



- Encourage pilots to debrief themselves against the CRM Standards.
- Develop a requirement to record their self debrief after each flight.

Assessment by Crew or Others

Ask for feedback



•Record feedback as required.

ASSESSMENT FORM







Formal Assessment

"Safeguards"

- CRM Standards are agreed by the Pilots.
- CRM Standards are clear and observable.
- Pilots are briefed on the CRM Standards and they are published in the Ops Manual.
- Training courses are available for pilots to achieve the Standards.
- The Assessment method is agreed and validated.
- Procedures are in place for retraining and appeal.
- Instructors and Examiners are suitably qualified and standardised.

